

# Welcome to Odessa Region

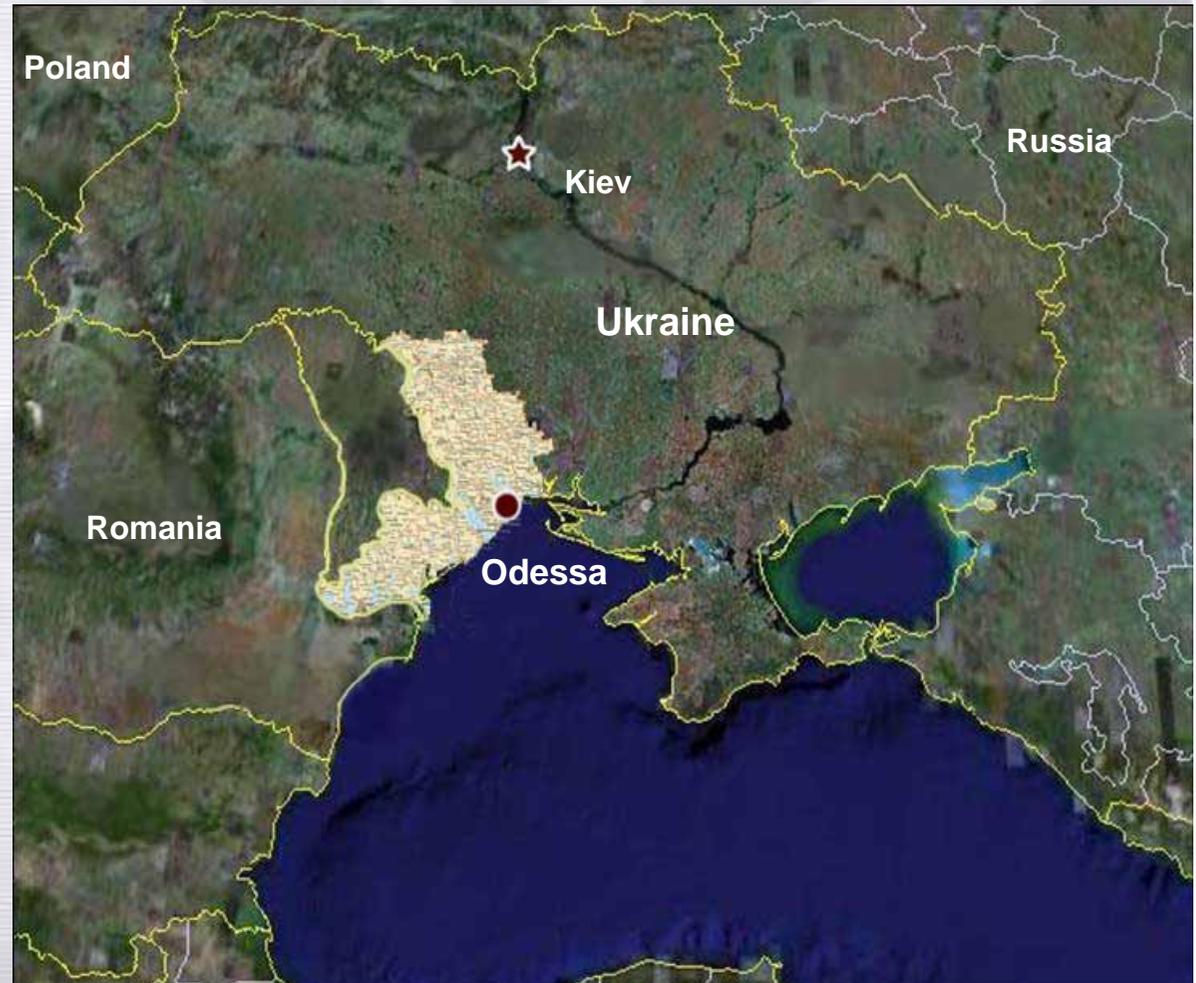


# Economic and Geographic Location

Odessa region occupies the North-West part of the Black Sea; its area makes 33.3 ths sq km. The population combines 2.4 mln of 133 different nationalities.

Total coastal line of Odessa Region exceeds 300 km.

Free access to the Black Sea – Azov Basin and big river routes gives good advantage of transit status to Odessa Region.



# Odessa

Odessa is an administrative center of the Region and one of the largest cities in Ukraine. The City of Odessa is an important transport, industrial, cultural and tourist center with population more than 1 mln.

## LAOCOON



## Duke de Richelieu



# Odessa region in transport system of Europe



# Maritime industrial complex

75 % of the whole maritime industrial potential of Ukraine is located in Odessa region and consists of 7 ports:

- Port of Odessa
- Port of Yuzhniy
- Port of Illichivsk
- Port of Reni
- Port of Izmail
- Port of Ust-Dunask
- Port of Belgorod-Dniestrovsk

as well as dockyards and shipbuilding plants



The total volume of freight cargoes passed through Odessa regional ports in 2007 made 93.5 mln tons

# Seaport of Odessa

Odessa seaport is one of the biggest ports in the Black Sea basin. Its berths allows to handle freight ships with tonnage up to 100 ths tons and to host cruise ships with length up to 272m. Odessa Seaport handled more than 31 mln tons of cargoes in 2007.



# Seaport of Illichivsk

The Seaport of Illichivsk specializes in container shipping. The Seaport handled more than 16,0 mln tons of cargoes in 2007. Private Enterprise “Ukrtranscontainer” implements an investment project in the Seaport of Illichivsk that foresees development of container terminal to increase its capacity.

The project's implementation program is foreseen till 2015.

The total value of investments is USD 500 mln.

More than USD 50 mln have been already invested in the project.

The first stage of the new Ukrainian container terminal complying the European standards, was opened on the 16<sup>th</sup> of November 2007.



# Seaport of Yuzhniy

The Seaport of Yuzhniy is located 40 km away from Odessa: it specializes in overloading of bulk cargo and chemical products. The Seaport handled more than 21,5 mln tons of cargoes in 2007.

Harbor of Yuzhniy seaport

## The main specifics:

- Automated covered warehouses, integrated into conveyer system
- 11 km of belt lines
- Deepwater berths
- Non-freezing harbor



# Deep Water Navigable Channel (DWNC) “Danube-Black Sea”

**Total channel length – 162.5km.**

DWNC routes through nature river beds:

- Reni Port – Izmail Chatal length -
- 44.1 km.
- Izmail Chatal – Vilково Port length –
- 98 km.
- Vilково Port – Black Sea length -17 km.
- Artificial sea access duct (cut) through sea bar in the region of Horn Bystriy, length – 3.4 km.

**Vessels navigation:**

- Round the clock two-sided and controlled as distinct from vessels navigation through Romanian channels – one-sided and only day time.



# Industrial potential

There are enterprises of oil-refining, chemical, food-processing, textile and machine-building industries located in Odessa Region.



# Odessa Ammonia (Priportoviy) Plant

The enterprise is the second one in Ukraine due to the volume of ammonia production.

The personnel includes approx 4 ths workers.

The plant has the biggest in Europe ammonia storage facilities of 120 ths tons.

The plant complex includes the only Ukrainian unloading terminal of ammonia with 4.7 mln ton annual capacity.



# Petroleum refinery “Lucoil”

The third refinery in Ukraine by its capacity. The complex modernization of the enterprise is conducting now, aimed at increase of the depth of oil refining from 55% to 80% and output of petrol and diesel oil, accordingly to Euro-3 and Euro-4 standards.

As a result of modernization in 2008 the enterprise will become the most modern petroleum refinery in Ukraine.



# “Odeskabel” Enterprise

“Odeskabel” Public Corporation holds its leading positions in East European markets due to the production volumes and the quality of telephone cables and fiber-optics.



The plant is the key manufacturer of fibro-optics and LAN-cable in Ukraine.

# Agriculture

The available land of Odessa Region makes 3.3 mln hectares, including 2.6 mln hectares of farming area.

Odessa Region's agricultural production is mainly specialized in plant-growing.

Unit weight of the Region in the total volume of gross output of Ukraine exceeds 4,5%, grain – about 8%, sunflower – 11%, grapes – 55%, meat – 5%, milk – 4%, eggs – 8%.  
Nowadays there are 934 functioning agricultural enterprises in the Region, more than 7 thousand farms.



# Institute of wine-growing and wine-making named after Tairov

Historically Odessa region has always been a wine-making region.

Approx 55% of total Ukrainian grape is raised in Odessa region.

National Scientific Center  
“Institute of wine-growing and wine making named after Tairov”  
includes:

- Centre of cloning and selection
- Experimental farms
- Research station of wine-growing



# Scientific and educational potential

More than 20 higher educational institutions with the highest level of accreditation are located in Odessa Region

## Odessa National Maritime Academy



## Odessa National University named after Mechnikov



80 scientific research facilities

# Cultural Heritage

Odessa Region has 9 theatres including the world famous Odessa National Theatre of Opera and Ballet. There are 900 libraries, 15 museums and a Philharmonic House in Odessa Region.

## Odessa National Theatre of Opera and Ballet



1.5 mln of tourists visit Odessa annually.

## Ukrainian Drama Theatre



# Tourism and recreation

The coastline of the Region makes 170 km of sand beaches

There are 6 estuaries with natural therapeutic muds including famous Kuyalnik estuary.

There are two navigable rivers, more than 150 hotels, near 70 children health centers, more than 500 holiday camps, motels and youth hostels.



# Tourism and recreation



# Belgorod-Dniestrovsk Fortress



# Belgorod-Dniestrovsk Fortress

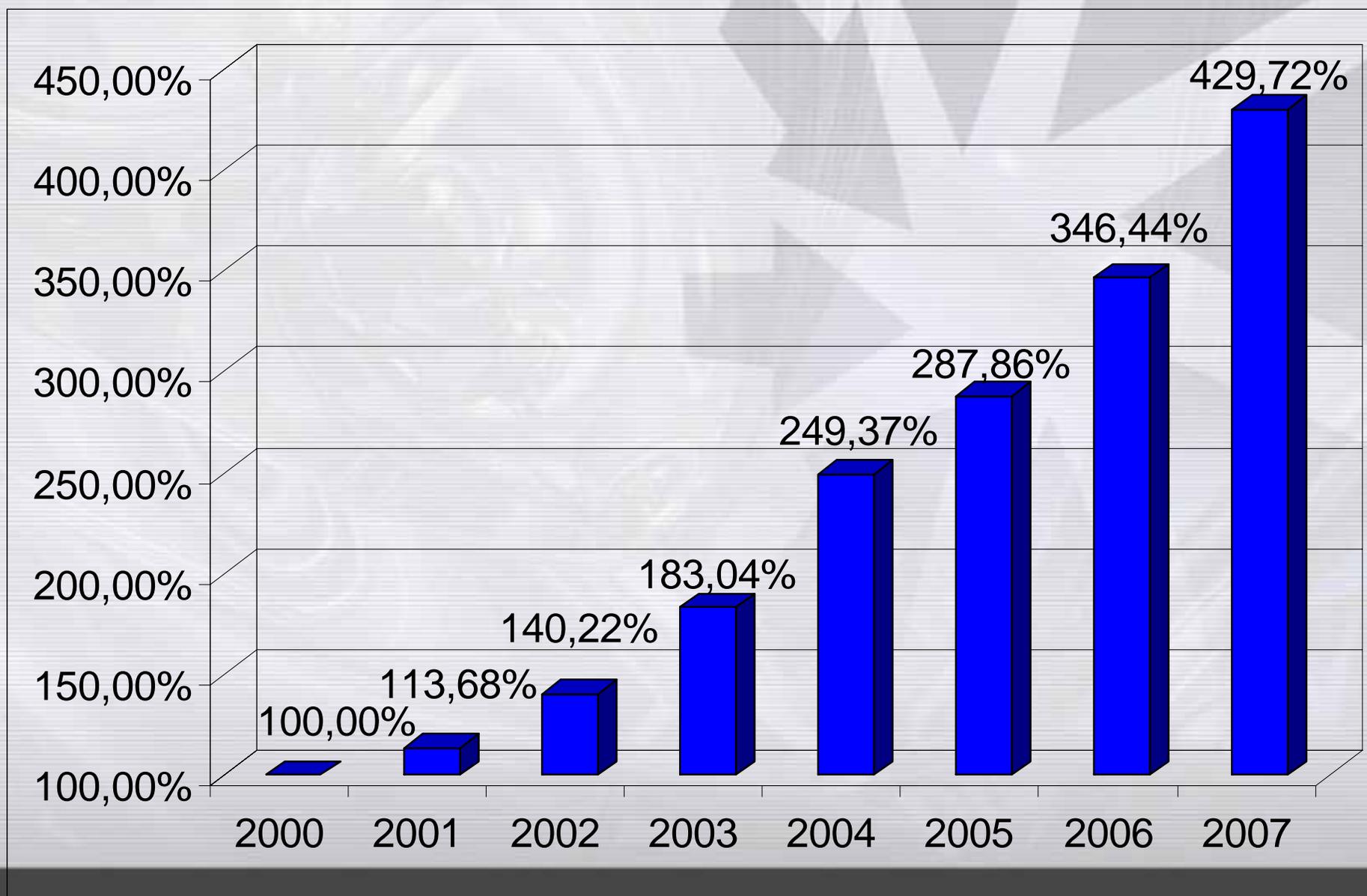
The construction of the fortress started at the end of the 12<sup>th</sup> century and it was completed in the middle of the 15<sup>th</sup> century. The fortress consisted of four yards of separate purpose and self-defense each.



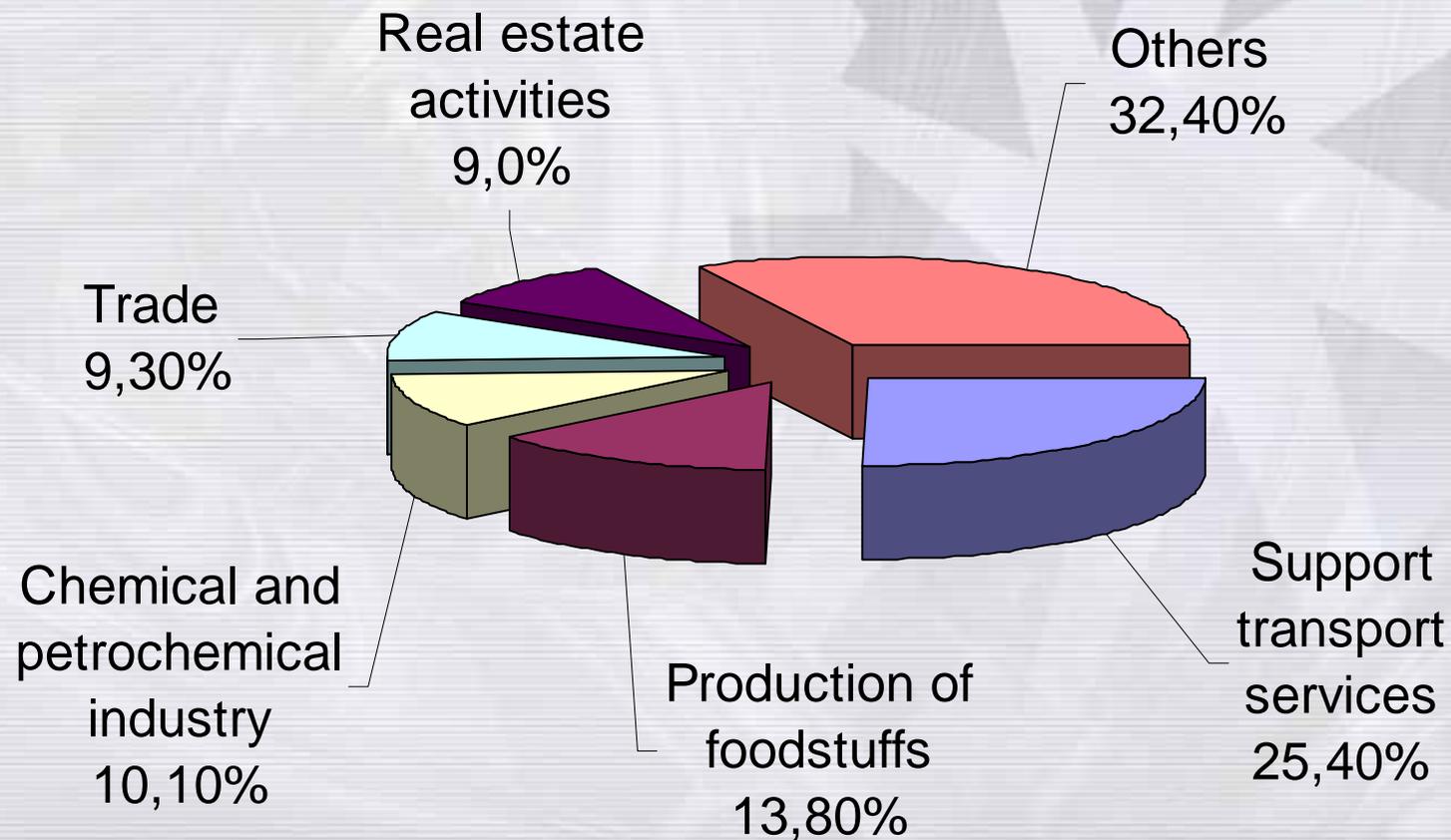
The secret of fortress walls' solidity lies in a special mortar formula which structure is the same as that of its building stone. The "mortar-stone" interference resulted a chemical interaction which turned the walls of the fortress into a monolith.

# Investments made into Odessa region in 1999-2007

(percentage to the basic year of 2000)

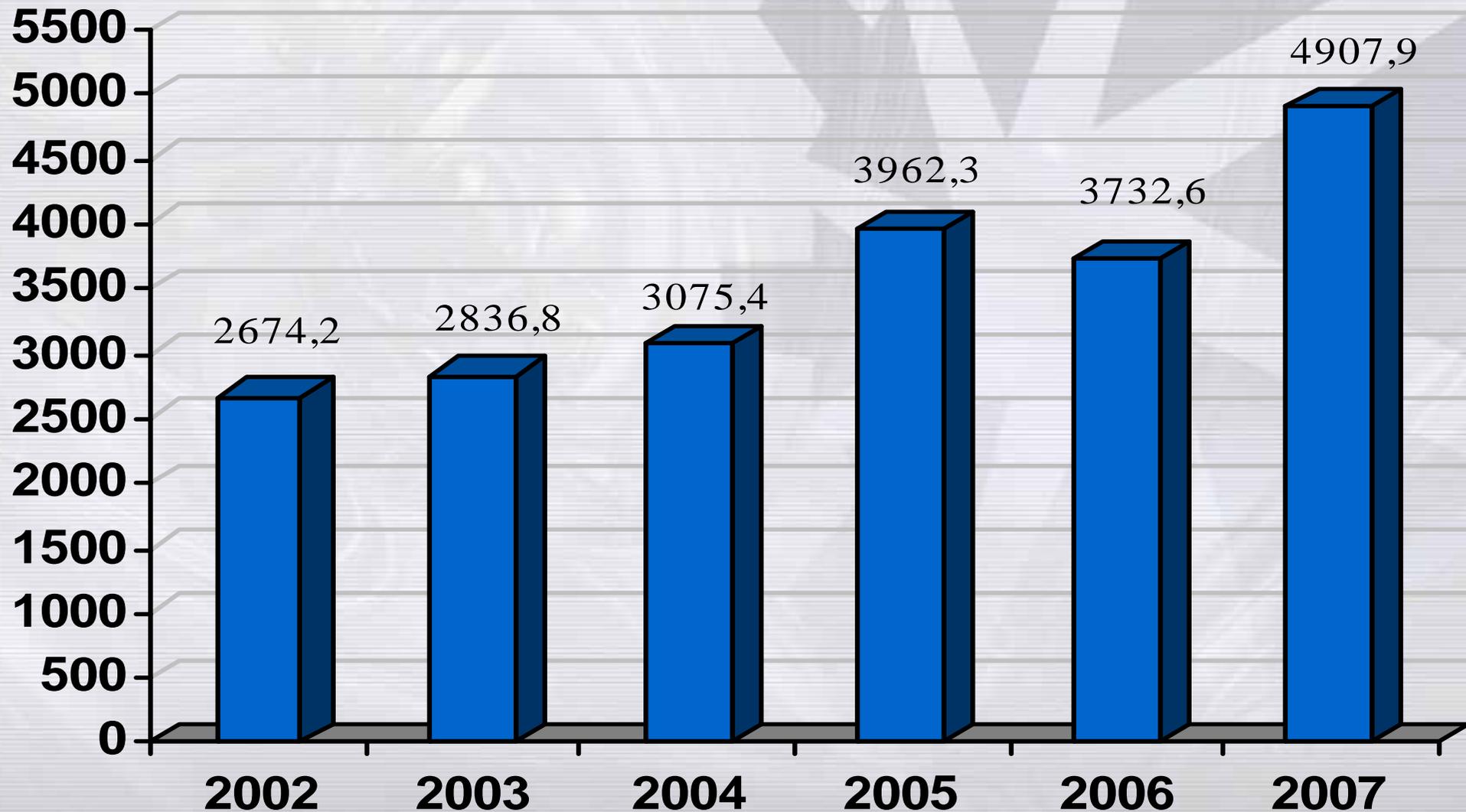


# Direct foreign investments as different economic activities



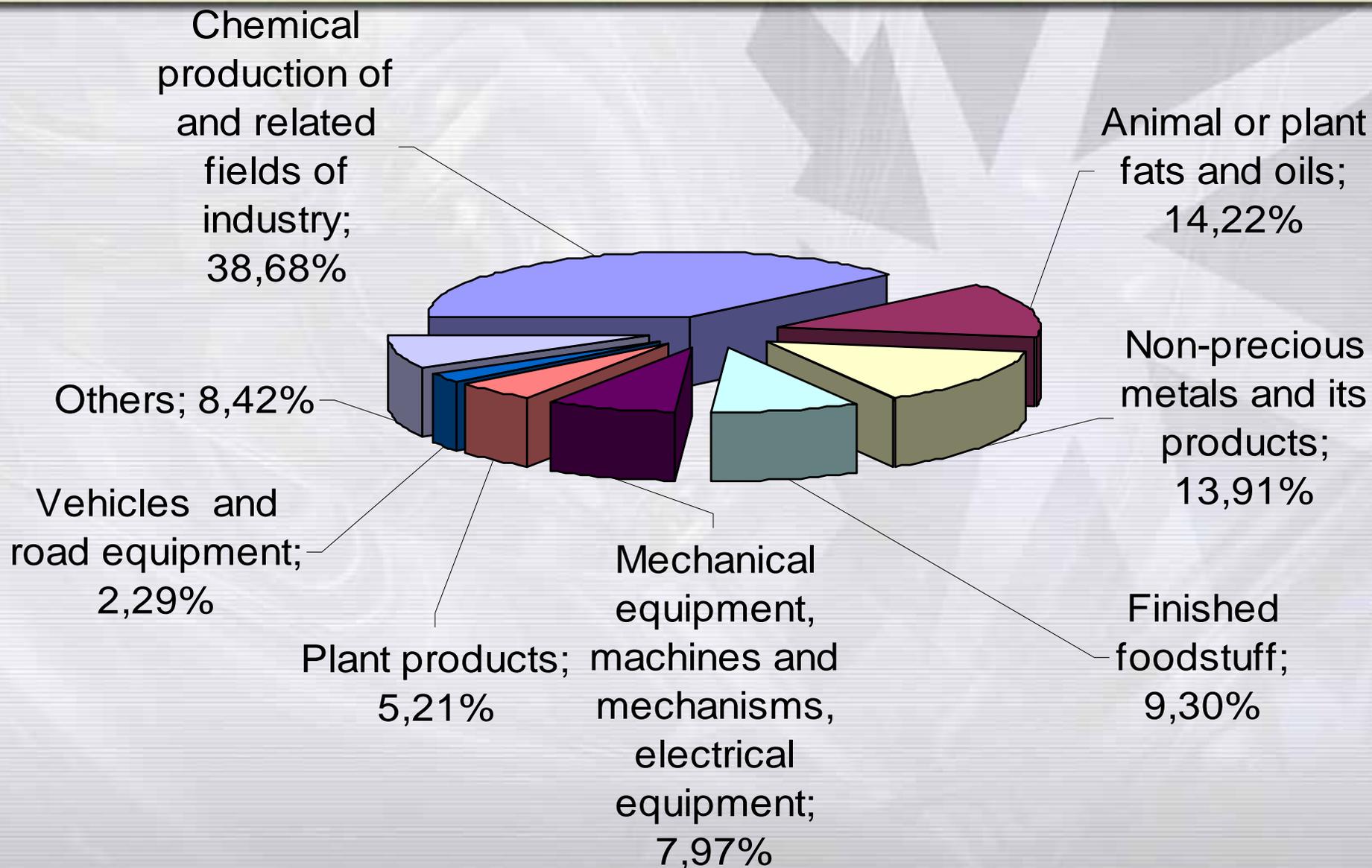
# Foreign trade turnover of Odessa Region

(as a whole in goods and services, mln. US dollars)



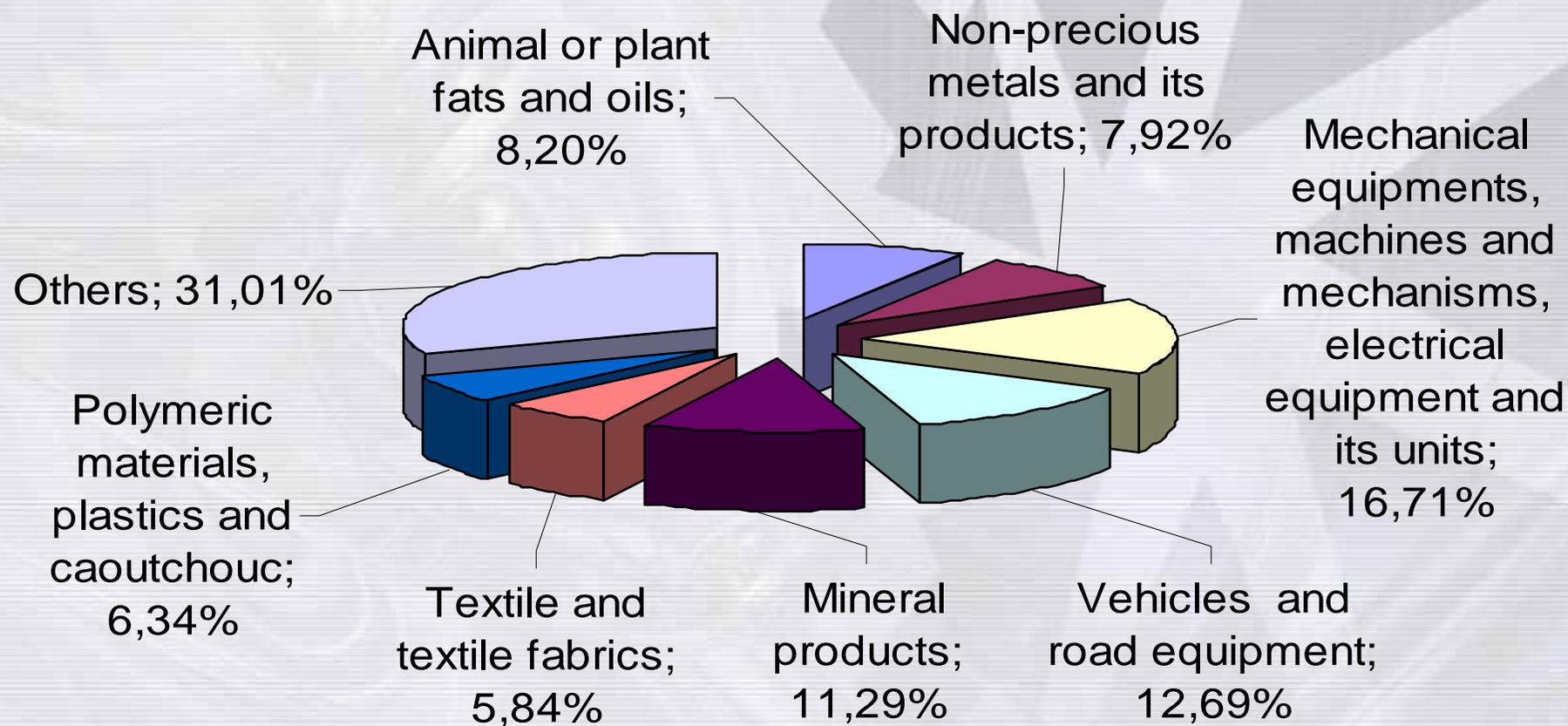
# Commodity composition of export of Odessa Region

(percents to the total volume of export)



# Commodity composition of import of Odessa Region

(percents to the total volume of import)



# Estimation of European experts



***An extract from the report of AER expert team resulted from AER Peer Review Initiative on economic development of Odessa Region***

The report produced by the Peer Review team emphasized the, both inside and outside Ukraine Odessa Oblast has a generally positive image. Being an economy in transformation, the economy of Odessa Oblast is undergoing deep structural changes and facing various difficulties; however it is slowly and steadily improving. It can be said that Odessa Oblast is one of the most favorable regions for investment in Ukraine. The seven sea and river ports located in the oblast's territory and 5 significant international corridors going through the oblast's territory underline furthermore the oblast's importance as a center of transport.

***This "Annual International Forum on Investment and Innovation" is therefore one of the most important initiatives of the administration in the field of economic innovation and development. We congratulate you on successful implementation of this forum and wish you success and good partnerships.***

Yours sincerely,

Klaus Klipp  
Secretary General



# Odessa Region on international scene

**Odessa Region is the only region in Ukraine, which is a member of 6 international organizations**

## **Assembly of European Regions (AER)**

Assembly of European regions was established in 1985. It consists of 260 regions from 32 states. Odessa Region became the first Ukrainian member region of AER in 1992



## **Association of European Border Regions (AEBR)**

AEBR was established in 1971. 250 regions from 28 countries are its members. Odessa Region became the member of AEBR in 2001



## **Lower Danube Euroregion**

It was created in 1998. There are 6 regions-members from Ukraine, Romania, Moldova. It is one of the largest euroregions (total area – 53,3 ths sq km, its population is approximately 4 mln people). Since May 2007, in accordance with the procedure of rotation, the presidency in Euroregion have passed to Odessa Region.



# Odessa region on international scene

## **Conference of Peripheral Maritime Regions of Europe (CPMR)**

The Conference of Peripheral Maritime Regions of Europe was created in 1973. 159 regions from 28 European countries are its members. Odessa Region became (in 2004) the first and the only member of this organisation from Ukraine.



## **Assembly of European Wine-Producing Regions (AEWR)**

Assembly of European Wine-Producing Regions was created in 1988. Today AEWR comprises 61 member regions from 14 countries. Odessa Region became its member (the first in Ukraine) in 2004.



## **Working Community of the Danube Countries (WCDC)**

The Working Community of the Danube Countries was created in 1990. Its members are 39 regions from 9 countries. Odessa Region became the member of WCDC in 1994.



# **Odessa Region**

## **Odessa Regional State Administration**

**General Department of Foreign Economic Activity and  
European Integration**

**Ukraine**

**65032, Odessa  
Shevchenko ave., 4**

**[www.euroinvest.gov.ua](http://www.euroinvest.gov.ua)**

**E-mail: [vn\\_econ@odessa.gov.ua](mailto:vn_econ@odessa.gov.ua)**

**Tel. +38 048 718-95-33**

**+38 048 718-92-76**